

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35			
NAME OF THE COMPANY: GMR INFRASTRUCTURE LIMITED			
SCRIP CODE: 532754	Name of the Scrip: GMRINFRA	Class of Security: EQUITY	
QUARTER ENDED: 30.06.2015			
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public			
5,683,351 Compulsorily Convertible Preference Shares (CCPS) of face value Rs.1000/- each (Series A CCPS)	5683351	50.00	*
5,683,353 Compulsorily Convertible Preference Shares (CCPS) of face value Rs.1000/- each (Series B CCPS)	5683353	50.00	*
Total:	11366704	100.00	0
Warrants:	No. of warrants @	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	180000000	100	3.29
Held by Public	0	0	0.00
Total:	180000000	100	3.29
Total paid-up capital of the Company**	Rs. 16662504389		
Total paid-up capital of the Company assuming full conversion of warrants and convertible securities	No. of Equity shares (529,58,00,389) + No. of Warrants (18,00,00,000) = 5475800389 (CCPS not Considered - See Note*)		

Note: *The shareholders of Series A CCPS and Series B CCPS become entitled to apply for equity shares on August 26, 2015 and September 26, 2015 respectively, being 17 months and 18 months after the date of allotment of CCPS (March 26, 2014) and the equity shares shall be allotted at the minimum price determined under Regulation 76(1) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009. The total number of shares of the Company on full conversion will be known only 30 days prior to the date when the investors become entitled to apply for conversion of CCPS, therefore not included.

** Total Paid up capital comprises of the following:

Paid up Equity Share Capital - Rs. 5295800389

Paid up CCPS Capital - Rs. 11366704000

@The Company had allotted 18,00,00,000 number of Warrants on August 26, 2014, having an option to apply for and be allotted equivalent number of equity shares of face value of Re.1/- each of an aggregate nominal amount of Rs. 18,00,00,000 to M/s. GMR Infra Ventures LLP (forming part of promoter group) at an issue price of Rs. 31.50 per equity share (including premium of Rs. 30.50 per equity share) as determined in terms of Regulation 76 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009.

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35								
NAME OF THE COMPANY: GMR INFRASTRUCTURE LIMITED								
SCRIP CODE: 532754			NAME OF THE SCRIP: GMRINFRA			CLASS OF SECURITY: EQUITY SHARES		
QUARTER ENDED: 30.06.2015								
CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					As a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	PROMOTER AND PROMOTER GROUP							
(1)	INDIAN							
(a)	Individual /HUF	8	6196170	6196170	0.12	0.12	0	0.00
(b)	Central Government/State Government	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	5	3645503843	3645503843	68.84	68.84	3062954211	84.02
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	4	4000	4000	0.00	0.00	0	0.00
	Sub-Total A(1) :	17	3651704013	3651704013	68.95	68.95	3062954211	83.88
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(2) :	0	0	0	0.00	0.00	0	0.00
	Total A=A(1)+A(2)	17	3651704013	3651704013	68.95	68.95	3062954211	83.88
(B)	PUBLIC SHAREHOLDING							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	13	133201590	133201590	2.52	2.52		
(b)	Financial Institutions /Banks	50	320181741	320181741	6.05	6.05		
(c)	Central Government / State Government	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	1	9969204	9969204	0.19	0.19		
(f)	Foreign Institutional Investors	102	544096978	544096978	10.27	10.27		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Others	0	0	0	0.00	0.00		
	Sub-Total B(1) :	166	1007449513	1007449513	19.02	19.02		
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	2761	181997318	181997318	3.44	3.44		
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	449268	362783135	361806694	6.85	6.85		
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	188	70642948	70642948	1.33	1.33		
(c)	Others							
	TRUSTS	11	28650	28650	0.00	0.00		
	NON RESIDENT INDIANS	4373	17941860	17941860	0.34	0.34		
	CLEARING MEMBERS	264	3252952	3252952	0.06	0.06		
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00		
	Sub-Total B(2) :	456865	636646863	635670422	12.02	12.02		
	Total B=B(1)+B(2) :	457031	1644096376	1643119935	31.05	31.05		
	Total (A+B) :	457048	5295800389	5294823948	100.00	100.00		
(C)	Shares held by custodians, against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00		
(2)	Public	0	0	0	0.00	0.00		
	Total C:	0	0	0	0.00	0.00		
	GRAND TOTAL (A+B+C) :	457048	5295800389	5294823948	100.00	0.00	3062954211	57.84

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr.No	Name of the Shareholder	Details of Shares held		Encumbered shares			Details of Warrants \$		Details of convertible securities (CCPS not Considered - See Note*)		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (CCPS not Considered - See Note*)
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares	AS a percentage	AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	GMR HOLDINGS PRIVATE LIMITED	2785046862	52.59	2438336211	87.55	46.04	0	0.00	0	0.00	50.86
2	GMR BUSINESS AND CONSULTANCY LLP	805635166	15.21	601310000	74.64	11.35	0	0.00	0	0.00	14.71
3	GMR INFRA VENTURES LLP	31321815	0.59	0	0.00	0.00	180000000	100.00	0	0.00	3.86
4	GMR ENTERPRISES PRIVATE LIMITED	234000000	0.44	23308000	99.61	0.44	0	0.00	0	0.00	0.43
5	MALLIKARJUNA RAO GRANDHI	1731330	0.03	0	0.00	0.44	0	0.00	0	0.00	0.03
6	G VARALAKSHMI	942660	0.02	0	0.00	0.00	0	0.00	0	0.00	0.02
7	GRANDHI RAGINI	638700	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
8	GRANDHI SATYAVATHI SMITHA	765500	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
9	KIRANKUMAR GRANDHI	872160	0.02	0	0.00	0.00	0	0.00	0	0.00	0.02
10	SRINIVAS BOMMIDALA	451660	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
11	BUTCHI SANYASI RAJU GRANDHI	544160	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
12	B RAMADEVI	250000	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
13	CADENCE RETAIL PRIVATE LIMITED@	100000	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
14	GRANDHI BUCHI SANYASI RAJU AND SATYAVATHI SMITHA TRUST - Mr. G.B.S. Raju, Trustee ^	1000	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
15	SRINIVAS BOMMIDALA AND RAMADEVI TRUST - Mr. Srinivas Bommidala, Trustee ^	1000	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
16	GRANDHI KIRAN KUMAR AND RAGINI TRUST - Mr. G. Kiran Kumar, Trustee ^	1000	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
17	GRANDHI VARALAKSHMI MALLIKARJUNA RAO TRUST - Mr. G. Mallikarjuna Rao, Trustee ^	1000	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
	TOTAL :	3651704013	68.95	3062954211	83.88	57.84	180000000	100.00	0	0.00	69.98

^Shares held in the name of trustee

@Erstwhile CADENCE RETAIL PRIVATE LIMITED

\$ The Company allotted 18,00,00,000 number of Warrants on August 26, 2014, having an option to apply for and be allotted equivalent number of equity shares of face value of Re.1/- each of an aggregate nominal amount of Rs. 18,00,00,000 to M/s. GMR Infra Ventures LLP (forming part of promoter group) at an issue price of Rs. 31.50 per equity share (including premium of Rs. 30.50 per equity share) as determined in terms of Regulation 76 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009.

Note: *The shareholders of Series A CCPS and Series B CCPS become entitled to apply for equity shares on August 26, 2015 and September 26, 2015 respectively, being 17 months and 18 months after the date of allotment of CCPS (March 26, 2014) and the equity shares shall be allotted at the minimum price determined under Regulation 76(1) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009. Therefore, the total number of shares of the Company on full conversion will be known only 30 days prior to the date when the investors become entitled to apply for conversion of CCPS.

(II)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares								
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (CCPS not Considered - See note*)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	103023136	1.95	0	0.00	0	0.00	1.88
2	CREDIT SUISSE (SINGAPORE) LIMITED	89956297	1.70	0	0.00	0	0.00	1.64
3	ICICI PRUDENTIAL VALUE DISCOVERY FUND	74809147	1.41	0	0.00	0	0.00	1.37
4	DUNEARN INVESTMENTS (MAURITIUS) PTE LTD	0	0.00	0	0.00	7888169	69.40	*
5	IDFC LIMITED	0	0.00	0	0.00	419100	3.69	*
6	GKFF VENTURES	0	0.00	0	0.00	544831	4.79	*
7	PREMIER EDU-INFRA SOLUTIONS PRIVATE LIMITED	0	0.00	0	0.00	419100	3.69	*
8	SKYRON ECO VENTURES PRIVATE LIMITED	0	0.00	0	0.00	2095504	18.44	*
	TOTAL :	267788580	5.06	0	0.00	11366704	100.00	4.89

Note: *The shareholders of Series A CCPS and Series B CCPS become entitled to apply for equity shares on August 26, 2015 and September 26, 2015 respectively, being 17 months and 18 months after the date of allotment of CCPS (March 26, 2014) and the equity shares shall be allotted at the minimum price determined under Regulation 76(1) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009. Therefore, the total number of shares of the Company on full conversion will be known only 30 days prior to the date when the investors become entitled to apply for conversion of CCPS.

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company								
Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
TOTAL :		0	0	0	0	0	0	0

(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"				
Sr.No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares (i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above}	Promoter/Promoter Group/Public
1	GMR INFRA VENTURES LLP	31321815	0.59	PROMOTER GROUP
TOTAL :		31321815	0.59	

(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)				
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}
TOTAL :		0	0	0

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.				
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}
TOTAL :			0	0